

BUSINESS PLAN 2015-2017 – Key Tasks

Funding and Investments (including accounting and audit)

Ref	Key Action –Task	2015/6 Period				Later Years	
		Q1	Q2	Q3	Q4	2016 /17	2017 /18
F11	2015 Funding review		x	x			
F12	Triennial Actuarial Valuation					x	
F13	Employer risk monitoring framework		x	x		x	x
F14	Flightpath “Healthcheck” Review	x			x	x	x
F15	Review of admission and termination policy		x				
F16	Consider financial impact of the budget reforms		x			x	
F17	Consider impact of 2016 end of contracting out			x	x	x	
F18	Final Accounts, Production of Annual Report and External Audit	x	x			x	x
F19	Review of In-House investments	x	x	x	x		
F110	Establishment of Managed Account Platform	x	x				
F111	Introduction of Tactical Management Portfolio and on-going management	x	x	x	x	x	x
F112	Update of Statement of Investment Principles	x					
F113	AVC Review				x		
F114	Review of Investment Strategy						x
F115	Re-organisation of Asset Portfolio	x	x	x			